

APPENDIX 1

OSCr

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	01	04	2024		31	03	2025

Reference and administration details

Charity name	Friends of Woodlands School
Other names charity is known by	
Registered charity number	SC043958
Charity's principal address	36 Dolphin Avenue
	Edinburgh
	Postcode EH14 5RD

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sinéad Reynolds	Chairperson		
2	Martin Shand	Treasurer		
3	Caroline Reid	Secretary		
4	Carol Pake			
5	Emily Johnston			
6	Alison May			
7	Gaynor Boe			
8	Rhoda MacDougall			Woodlands School
9	Janis Mullen			Woodlands School
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

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Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

There is a constitution document, dated 12th April 2013, amended on 26th April 2017

Trustee recruitment and appointment

Membership is open to any current or former member of staff at Woodlands School and any parent or carer of current or former pupils of Woodlands School.

There are no employees of the charity. Were the charity to employ members of staff they would be excluded from membership.

Objectives and activities

Charitable purposes

The association's objects are: -

- To advance the education of the learners at Woodlands School in all eight curricular areas.
- To advance the education of learners at Woodlands by providing and assisting in the provision of facilities [not required to be provided by the local education authority] for education at the school.
- For the public benefit, to promote the education (including social and physical training) of people [under the age of 18 years] in the Currie area in such ways as the charity trustees think fit.

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Summary of the main activities in relation to these objects

In our previous annual report, we set out our intention to significantly increase our fundraising activity over the following 2–3 years to support a major investment in enhancing the outdoor learning spaces within the school grounds.

We are pleased to report that fundraising activity began to gather momentum toward the end of the financial year, and it is our aim to sustain and build upon this progress throughout the remainder of 2025 and into 2026.

The school has made progress in developing a detailed plan and associated budget for the upgrade of the outdoor space, which has also helped to identify the funding gap between the projected costs and existing available resources.

We anticipate that the school, the local authority, and Friends of Woodlands (FoW) will work collaboratively to explore ways to address this gap.

FoW's role will be to actively seek alternative funding streams with a view to bridging the shortfall and enabling the proposed improvements to proceed as planned.

Achievements and performance

Summary of the main achievements of the charity during the financial period

During the year, a new basket swing was installed in the front playground, funded by the charity.

Friends of Woodlands worked closely with the school to progress the broader outdoor space development project, culminating in the completion of a detailed plan in the second quarter of 2025.

In anticipation of this, the charity launched a focused fundraising campaign for the wider project. This generated approximately £7,000 during the year, with the majority raised towards the end of the financial period. It is hoped that this positive momentum will continue into the remainder of 2025 and beyond.

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Financial review

Brief statement of the charity's policy on reserves

There is no formal policy on reserves.

However, the management committee hold regular meetings in the period between annual general meetings and are responsible for monitoring the financial position of the association.

It is custom and practice that a full financial report is produced in advance of each meeting, highlighting all transactions and reserves to hand.

Details of any deficit

A surplus of £1,777 was incurred during the year (2014 - deficit of £814) largely because of the fundraising activity towards the end of the financial year.

Donated facilities and services (if any)

Grants and Donations received in the financial year ended 31st March 2025 amounted to £5,747 (2024 - £350).

Grants and donations made by the charity during the same period amounted to £4,794, (2024 - £1,801) detailed in Section C2 of the notes to the 2024/25 accounts.

Other optional information

As noted elsewhere in this report, the aspiration is that both the income achieved, and grants awarded by the charity will grow significantly over the coming 1-2 years as the planning process for the outdoor space at Woodland's School concludes.

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Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sinéad Reynolds	Martin Shand
Position (e.g. Chair)	Chairperson	Treasurer
Date	9 / 6 / 2025	9/6/2025



Friends of Woodlands School

SC043958

Receipts and payments accounts

For the period from	Day	Month	Year	to	Day	Month	Year
	01	04	2024		31	03	2025

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations	747				747	350
Legacies					-	-
Grants	5,000				5,000	-
Receipts from fundraising activities	980				980	982
Gross trading receipts					-	-
Income from investments other than land and buildings					-	-
Rents from land & buildings					-	-
Gross receipts from other charitable activities					-	21
A1 Sub total	6,727	-	-	-	6,727	1,353
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	-
Proceeds from sale of investments					-	-
A2 Sub total	-	-	-	-	-	-
Total receipts	6,727	-	-	-	6,727	1,353
A3 Payments						
Expenses for fundraising activities					-	-
Gross trading payments					-	-
Investment management costs					-	-
Payments relating directly to charitable activities	156				156	305
Grants and donations	4,794				4,794	1,801
Governance costs:					-	-
Audit / independent examination					-	-
Preparation of annual accounts					-	-
Legal costs					-	-
Other					-	61
A3 Sub total	4,950	-	-	-	4,950	2,167
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	-
Purchase of investments					-	-
A4 Sub total	-	-	-	-	-	-
Total payments	4,950	-	-	-	4,950	2,167
Net receipts / (payments)	1,777	-	-	-	1,777	(814)
A5 Transfers to / (from) funds						
Surplus / (deficit) for year	1,777	-	-	-	1,777	(814)

Friends of Woodlands School

SC043958

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	8,359				8,359	9,173
	Surplus / (deficit) shown on receipts and payments account	1,777				1,777	(814)
						-	
						-	
	Cash and bank balances at end of year (Agree balances with receipts and payments account(s))	10,135	-	-	-	10,135	8,359

Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments			
	Total	-	-

Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets				
	Total	-	-	-

Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities			
	Total	-	-

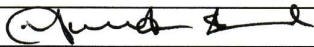
Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities			
	Total	-	-

Signed by one or two trustees
on behalf of all the trustees

Signature

Print Name

Date of
approval


S. Reynolds

Martin Shand
SINEAD REYNOLDS

9/6/25
9/6/25

The longer-term strategy to significantly increase both income and expenditure is set out in Section C6 "Other Information"

	Type of activity or project supported	Individual / institution	Number of grants made	£
C2 Grants	Contribution towards initially Budget cost of a basket swing - Autumn 2024	Woodlands School	1	4,794
			Total	4,794

C3a Trustee remuneration	If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	x
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	Authority under which paid	£
C3b Trustee remuneration - details		

C4a Trustee expenses	If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	x
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	Number of trustees	£
C4b Trustee expenses - details		

	<u>Nature of relationship</u>	<u>Nature of transaction</u>	Transaction amount (£)	Balance outstanding at period end (£)
C5 Transactions with trustees and connected persons	Christina Shand - Spouse of Martin Shand, Treasurer/Trustee of Friends of Woodlands	Reimbursement of prizes & costs in Christmas Fair draw [Noted within Payments relating directly to charitable activities]	156	0

C6 Other information	In our previous annual report, we set out our intention to significantly increase our fundraising activity over the following 2–3 years to support a major investment in enhancing the outdoor learning spaces within the school grounds. We are pleased to report that fundraising activity began to gather momentum toward the end of the financial year, and it is our aim to sustain and build upon this progress throughout the remainder of 2025 and into 2026. The school has made progress in developing a detailed plan and associated budget for the upgrade of the outdoor space, which has also helped to identify the funding gap between the projected costs and existing available resources. We anticipate that the school, the local authority, and Friends of Woodlands (FoW) will work collaboratively to explore ways to address this gap. FoW's role will be to actively seek alternative funding streams with a view to bridging the shortfall and enabling the proposed improvements to proceed as planned.
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Additional analysis (1)**Analysis of receipts and payments****1 Donations**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Mr James Nikrant - Donation	747				747	
The Graham family - contribution to trim trail					-	200
The Black family - contribution to cash prizes FoW Christmas Fair					-	150
					-	
Total	747	-	-	-	747	350
	-	-	-	-	-	-

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
Mrs JB Wood's Charitable Trust	5,000		5,000	
			-	
			-	
			-	
Total	5,000	-	5,000	-
	-	-	-	-

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Amazon Smile					-	21
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	21
	-	-	-	-	-	-

4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Cash prizes awarded as prizes in Christmas Fair Draw	100				100	150
Christmas Fair Draw costs	56				56	155
					-	
					-	
					-	
					-	
					-	
					-	
Total	156	-	-	-	156	305
	-	-	-	-	-	-

Additional analysis (2)

5 Breakdown of unrestricted funds

Unrestricted funds				Total unrestricted funds	Total unrestricted funds last period
Receipts					
Donations	747			747	350
Legacies				-	-
Grants	5,000			5,000	-
Receipts from fundraising activities	980			980	982
Gross trading receipts				-	-
Income from investments other than land and buildings				-	-
Rents from land & buildings				-	-
Gross receipts from other charitable activities	-			-	21
Sub total	6,727	-	-	6,727	1,353
Receipts from asset & investment sales					
Proceeds from sale of fixed assets				-	-
Proceeds from sale of investments				-	-
Sub total	-	-	-	-	-
Total receipts	6,727	-	-	6,727	1,353
Payments					
Expenses for fundraising activities	-			-	-
Gross trading payments				-	-
Investment management costs				-	-
Payments relating directly to charitable activities	156			156	305
Grants and donations	4,794			4,794	1,801
Governance costs:				-	-
Audit / independent examination				-	-
Preparation of annual accounts				-	-
Legal costs				-	-
Other	-			-	61
Sub total	4,950	-	-	4,950	2,167
Payments relating to asset and investment movements					
Purchases of fixed assets				-	-
Purchase of investments				-	-
Sub total	-	-	-	-	-
Total payments	4,950	-	-	4,950	2,167
Net receipts / (payments)	1,777	-	-	1,777	(814)
Transfers to / (from) funds				-	
Surplus / (deficit) for year	1,777	-	-	1,777	(814)

Nature and purpose of funds

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Additional analysis (3)

6 Breakdown of restricted funds

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	-
Legacies					-	-
Grants					-	-
Receipts from fundraising activities					-	-
Gross trading receipts					-	-
Income from investments other than land and buildings					-	-
Rents from land & buildings					-	-
Gross receipts from other charitable activities					-	-
Sub total	-	-	-	-	-	-
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	-
Proceeds from sale of investments					-	-
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
Payments						
Expenses for fundraising activities					-	-
Gross trading payments					-	-
Investment management costs					-	-
Payments relating directly to charitable activities					-	-
Grants and donations					-	-
Governance costs:					-	-
Audit / independent examination					-	-
Preparation of annual accounts					-	-
Legal costs					-	-
					-	-
Sub total	-	-	-	-	-	-
Payments relating to asset and investment movements						
Purchases of fixed assets					-	-
Purchase of investments					-	-
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds					-	-
Surplus / (deficit) for year	-	-	-	-	-	-

Nature and purpose of funds

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APPENDIX 3



Report to the trustees/members of

Registered charity number

On the accounts of the charity for the period

Set out on pages

Respective responsibilities of trustees and examiner

Basis of independent examiner's statement

Independent examiner's statement

Signed**:

Name:

Relevant professional qualification(s) or body (if any):

Address:

Independent examiner's report on the accounts

v2

Charity name

Friends of Woodlands School

SC 043958

Period start date

Day Month Year

01 04 2024 to

Period end date

Day Month Year

31 03 2025

(remember to include the page numbers of additional sheets)

Pages 1-6 of Appendix 2

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Date: 29 June 2025

JOHN GORDON GRANT

FCMA, CGMA

36 Bonaly Rise
Edinburgh
EH13 0QX

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

**OSCR will accept digital or typed signatures.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose

NOTHING TO HIGHLIGHT